

Factors of Customer's Preference of Visiting Coffee Shop in South Korea

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Abstract

Coffee shop is currently a most rapid developing business in the world and become a famous trend in foodservices. South Korea's per-capita coffee consumption is five times greater than Asia-Pacific regions and the total coffee market is valued at about \$3 billion in 2014. Although various style and themes sprung up throughout years, not all coffee shops survive. Thus, this research will explicitly determine the factors prior to choosing the coffee shop. It will be conducted mainly according to the physical environment in order to examine the relationship between the factors and customer's preference. The semantic differential method and structural equation model were applied to answer the aims of this research. The results and findings of the case study and analysis show that there are six factors contributing to customer's preference of a coffee shop. The relationship of the factors has been analyzed and it is concluded that Impression and Behavior, as mediating factors, have prominently influenced the customer's preference.

Keywords: coffee shop; physical environment; preference; factor analysis.

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1. Introduction

As reported by Ethiopian Coffee Exporters Association 2014, South Korea is currently ranked the 12th and Asia's second largest coffee market, next to Japan, where it recorded 18 percent and 2 percent growth in value and volume terms, respectively between 2008 and 2012. This research has selected coffee shops in Korea as case study by considering a rapid progress of Korean coffee industry since 2005, with the total of 12000 coffee shops. There were some coffee shops that only survived a year or less and have been replaced by the franchise coffee shops which are stronger in term of brand and commercial. Nevertheless, the coffee shop has to have an x-factor as its significant identity to attract the customers, as most agreed that the coffee taste is not the main attraction [8]. Coffee shops in Seomyeon, Busan, South Korea were selected as case studies by emphasizing two distinct concepts on physical environment. Based on the aerial view from www.google.map.com, there are plenty of cafés and coffee shops existed in Seomyeon, Busan.



Figure 1: A map of cafés and coffee shops in Seomyeon, Busan (www.google.map.com)

The physical environment is an important influence in creating an image that manipulates customer behavior especially in the restaurant industry [11,14,19] Furthermore, researches argued that there is a direct connection between the physical environment and customer satisfaction [7, 9]. Chang suggested that perceived physical environment was a direct indicator of customer satisfaction that associated with positive approach behavior [9]. In addition, Wakefield and Blodgett studied the effects of layout accessibility, facility aesthetics, electronic equipment, seating comfort, and cleanliness on the servicescape and it turned out that physical environment

significantly affected customer satisfaction [10]. In fact, Mattila and Wirtz indicated that the top three reasons for customers to patronize their target restaurants in the casual dining sector were food quality, service, and atmosphere [3]. Voss and Zomerdijk have proposed experiential innovation journey for a service process [5]. Furthermore, in the context of retailing, atmospherics was a sentient design of physical environment that created the impact in consumers prone to purchase probability [21].

2. Methodology

The overview of the research methodology suggests that, based on the objectives of the study, the most relevant methods to study about people perceptions are semantic differential method and to test the mediating effect between the factors of preferences is by implementing structural equation model methodology. A pre-test survey of 20 samples was done in order to decide the most visiting and inviting coffee shop according to the exterior and the interior aspects of the coffee shop in Seomyeon. The two coffee shops were selected with the same criteria in which they are local Korean franchise coffee shop and located within 100m bounds. The two different styles of coffee shops were selected; namely OK Dabang and KAVAN Espresso. OK Dabang has started its business in 2005 and currently has 7 franchises. OK Dabang continues the tradition of *dabang* atmosphere where DJ and music request are offered. OK Dabang in Seomyeon, Busan is open in 2011 at the corner of two-storey building. Located at the same junction with OK Dabang, KAVAN Espresso is open later in 2012 and presents different atmosphere as it follows contemporary industrial design interior with modern gallery look.



Figure 2: OK Dabang Coffee Shop and KAVAN Espresso Coffee Shop (right)

Semantic Differential Method (SDM) consists semantic attributes of the product to analyze and carry out user tests where the user must assess the product according to their favorable. The attributes were gained from pretest taken used KJ method [17]. The attributes then, were categorized into similar and pairwise adjectives. 30 attributes were developed where half of it was the opposite of the other half. A five-point scale, ranging from 1 (strongly disagree) to 5 (strongly agree) was used to measure consumer likelihood about physical environment

and psychological attributes of the coffee shops selected (Table 1). Statistical analysis such as principle component, factor and hierarchal cluster analysis was employed to reduce dimensionality of the adjectives and to find the underlying dimensions of component attributes. The questionnaire intends to investigate the customers' and visitors' preferences when choosing the coffee shop.

		1	2	3	4	5	
1	INFORMAL편안한						FORMAL정중한
2	FLEXIBLE 신축성						RIGID 규칙
3	ORDINARY 보통의						EXCLUSIVE 독점적인
4	LEISURE 여가						TENSE 긴장한
5	AFFORDABLE줄 수						EXPENSIVE
	있는						하고 싶은 대로 함
6	NOSTALGIA 빈티지						FUTURISTIC
							미니멀리스트
7	TRADITIONAL 전통의						MODERN 현대의
8	QUIET 조용한						NOISY 시끄러운
9	GLOOMY 어둑어둑한						BRIGHT 밝게
10	FUNNY 우스운						SERIOUS 심각한
11	ENJOYMENT 즐거움						LEGISLATIVE 입법의
12	SOCIALNESS 사회적임						PRIVACY 사생활
13	LOCALITY 지역의						UNIVERSAL 국제적인
14	FREEDOM 자유로운						ETIQUETTES 에티케트
15	ISOLATED 외떨어진						UNIFIED 통일된

 Table 1: The 5-bipolar scale of pairwise matrix for both coffee shops

3. Results

One hundred samples participated in this study (male: 49, female: 51) where 61% are Design Students and 39% are others (4%: unemployed; 9%: arts or entertainment field; 16% education field; 4% financial field; 3% public servant; 2% health care field; 1% real estate field). The results of the 5-bipolar scale are presented, as the X-axis represents the pairwise adjectives and the Y-axis projects number of participants, while the series are the 5-point scale. Generally, based on the scattered chart (Figure 3), the graph skews significantly towards the left side adjectives, although the graph is generally skewed significantly towards the right side. Moreover, participants' preferences were more profound choosing the adjectives 'Enjoyment/Legislative', where 58% of the participants chose the second point, nearest to 'Enjoyment'. Compared to OK Dabang, the adjectives selected for KAVAN Espresso were less vital where there were more than one high percentage of chosen adjectives.



Figure 3: The Contribution attributes diagram of OK Dabang and KAVAN Espresso

Factor analysis shows the correlations among subsets of the responses to the bipolar pairs and groups the correlated variables, and because of that, each group is largely independent from the others. The results of the principal components analysis are shown in Table 2 below. The evaluation scores were average for each adjective and layout sample, and a factor analysis was performed on the average adjectives scores. From fifteen pairwise adjectives given to the both coffee shops, there are six factors extracted. The value above 0.5 is significantly selected and clustered.

Measurement model was, at first, estimated using Exploratory Factor Analysis (EFA). Factor analysis with Varimax rotation procedure was employed and reliability test was used to test the internal consistency among constructs. Each construct of the questions was measured using 7-point scale (1= extremely disagree and 7 = extremely agree). Moreover, modified constructs, which focused on the preferences of coffee shop customers, were also included in the questionnaire. Due to some of the items from previous researches were not relevant to the coffee shop, a pretest had to be conducted. In order to test the reliability of the constructs, it was done to 40 samples. The result from the pre-test suggested recommendations to eliminate and also modify some items to better fit the context of the coffee shop. The initial questionnaire was revised and reliability test was conducted that resulted Cronbach Alpha .857, and rejected six items. The reliability of the scale is valid if the Cronbach Alpha values were greater than 0.7. Later, with remaining reliable constructs, the finalized questionnaire was distributed to 215 samples, whereby the complete feedback gained was only 200 samples. The exploratory factor analysis based on an eigenvalue cut off resulting five factors explained under Impression and Behavior with a total cumulative 97.945%. The interpretation of these factors resulted as such dimensions; Impression 29.278% with factors underlying as such (Ambience 8.166%, Atmosphere 19.191%, Layout 11.989%), and

Behavior 4.703% with factors underlying as such (Hedonic 14.230%, Emotion 6.528%). ANOVA with Friedman's Test resulted Sum of Squares 617.941, Chi-square 2701.730, with sig. .000.

Component of	OK Dab	ang				
	1	2	3	4	5	6
Privacy/	<mark>.701</mark>	139	198	.315	102	113
socialness						
Rigid/	678	044	103	- 176	275	168
flexible	.070	.044	.105	170	.215	.100
Exclusive/	563	012	041	320	101	- 037
ordinary	.505	.012	.041	.52)	.171	.057
Bright/	589	224	254	149	- 406	019
gloomy		.224	.234	.14)	.400	.017
Affordable/	260	626	371	001	227	- 057
expensive	.200	.020	.571	.001	.227	.057
Enjoyment/	043	780	- 164	047	109	192
legislative	.015	<mark>./00</mark>		.017		.172
Freedom/	- 113	.583	.031	.187	- 135	.045
etiquette			1001	1107		10.10
Quiet/ noisy	119	052	<mark>.837</mark>	.026	174	.054
Traditional/	220	021	<u></u>	41.4	1.50	112
modern	.220	.031	<mark>.609</mark>	.414	.153	113
Unified/	407	107	500	020	005	225
isolated	.487	.137	<mark>.526</mark>	030	085	.335
Locality/	242	021	061	710	020	224
universal	.245	.021	.001	<mark>./40</mark>	.039	.224
Nostalgic/	002	225	112	720	052	063
futuristic	.002	.555	.115	.129	.033	005
Leisure/	030	046	084	050	802	249
tense	.039	040	064	.050	.802	.249
Formal/	132	135	005	186	637	- 250
informal	.152	.+55	.005	.100	.031	230
Serious/	035	138	043	103	115	900
funny	.055	.130	.043	.105	.113	.900

Table 2: Component analysis of OK Dabang and KAVAN Espresso

Component	of KAV.	AN Espre	SSO				
	1	2	3	4	5	6	

Formal/	<mark>.629</mark>	.226	.111	.359	091	.187
informal						
Rigid/						
flexible	<mark>.751</mark>	.125	.022	008	033	126
Bright/	785	022	027	- 114	- 103	054
gloomy	.705	.022	.027	114	105	.054
Unified/	511	044	046	280	442	109
isolated	. <mark></mark>	044	.040	.280	.442	.109
Exclusive/	151	551	227	276	208	078
ordinary	.131	<mark>.334</mark>	.557	.370	.208	.078
Serious/	018	787	073	031	083	135
funny	.010	.707	075	.031	005	155
Freedom/	167	638	017	164	101	121
etiquette	.107	<mark>.030</mark>	017	.104	.101	.121
Quiet/ noisy	.241	.109	<mark>.668</mark>	.090	166	099
Nostalgic/	120	150	767	021	124	215
futuristic	150	132	./0/	021	.134	.515
Privacy/	025	164	020	022	070	042
socialness	.055	.104	.020	. <mark>033</mark>	070	.042
Affordable/	264	008	079	142	<u>011</u>	125
expensive	204	.098	078	145	<mark>.022</mark>	123
Enjoyment/	002	050	151	149	142	676
legislative	005	039	.131	.140	142	<mark>.070</mark>
Traditional/	256	290	002	204	277	560
modern	.230	.380	095	304	.377	.300
Leisure/	020	181	410	377	074	373
tense	.020	.404	.410	521	074	575
Locality/	1/13	1/12	318	107	/18	- 410
universal	.++J	.1+2	.510	.121	.+10	+10

The data from the component analysis were analyzed to construct the relationships between the factors. Figure 4 below shows the proposed model.

Confirmatory Factor Analysis (CFA) was used to assess the relationships between constructs by using AMOS 22. CFA with covariance matrix was performed to identify whether the measurement items reliably reflected the prior latent construct (atmosphere, ambience, layout, hedonic, emotion). AVE was applied to test the convergent validity and discriminant validity of the model. In sum, consistency of each construct was measured used Cronbach alphas, items reliabilities, composite reliabilities, and average variance extracted (AVE) and later SEM with AMOS 22 to test the hypothesis. The convergent validity was satisfied in that all CFA, with results of factor loadings exceeded .65 and significant at .01.



Figure 4: Proposed hypothesis model

- H1a: Ambience relates with customer's impression.
- H1b: Atmosphere relates with customer's impression.
- H1c : Layout relates with customer's impression.

H1d : Hedonic value relates with customer's behavioral response.

H1e : Emotion relates with customer's behavioral response.

H2: Impression do have preceded customer's behavior.

H3 : Customer's impression moderates the relationship between physical factors with customer's preference.

H4 : Customer's behavioral intention moderates the relationship between psychological factors with customer's preference.

The average variance extracted (AVE) exceeded the minimum .50, indicating that a large portion of the variance was explained by the constructs. The $\chi 2$ value with 108 degree of freedom was 268.05 (p<0.001) and used goodness-of-fit ($\chi 2/df = 2.482$, RMSEA = 0.071, GFI = 0.902, NFI = 0.928, CFI = 0.944). The indexes show satisfaction model fit provides a good basis for testing the hypothesized paths.

Eight hypotheses were tested and the result shows that one of them was not supported. Hypothesis 1a shows that the relationship between Ambience and Impression was significant (0.703, (11.067), p < .01), Atmosphere and Impression was related (0.543, (8.67), p < .01), and Layout was related to Impression (0.189*, (3.078*), p < .02). The Hypotheses of 1a, 1b, and 1c show that the factors measured to Impression were all connected to the dimensions of Impression. However, Hypothesis 1d shows that Hedonic was insignificantly connected to Behavior (0.042, (0.566), p < .01) meanwhile Emotion was notably related with Behavior (0.18**, (2.898**), p = .02).

< .05). Hypothesis 2 is supported where Impression was related to Behavior (0.24, (3.106), p < .01). Hypothesis 3 indicates Impression as mediating effects, related with Preference (0.44, (0.567), p < .01) and Behavior was also associated with Preference (0.655, (8.977), p < .01).

Table 3: List of construct variables with factors' Cronbach's Alpha value

Construct variables	М	SD
Ambience	(.786)	I
A1 Lighting creates a warm atmosphere	6.2	.60
A2 Background music is pleasing	6.0	.63
A3 Temperature is comfortable	6.3	.46
A4 Aroma is enticing	5.3	.64
Atmosphere	(.845)	I
At1 The facility layout allows me to move around easily	5.5	.50
At2 The interior design is visually appealing	6.3	.46
At3 Colors used create a pleasant atmosphere	5.7	.46
Layout	(.773)	I
L1 Overall, layout makes it easy for me to move around	6.3	.46
L2 Table/seating arrangement gives me enough space	6.1	.70
L3 Seating arrangement makes me feel comfortable	6.3	.46
L4 This place is filled with etiquettes	4.9	.83
Hedonic	(.865)	I
H1 The interior design of the coffee shop was pleasing to me	6.4	.66
H2 The coffee shop's layout and 'look' were fun and unique to me.	6.3	.46
H3 I prefer to go to this coffee shop, because it's a wonderful place	5.6	.49
that gives me a good feeling.		
	(550)	
Emotion	(.772)	1 47
El Displeased -Contented	4.8	1.47
E2 Ignored- joyful	5.6	.49
E3 Fear - Peaceful	4.2	1.17
E4 Shame - Refresh	5.0	1.27
Impression	(.852)	
II I feel comfortable visiting this restaurant alone	5.2	.98
12 It is located near other attraction	5.5	.92
13 The façade of this place is easy to remember	5.6	.49
14 I can see inside of this place from outside	5.4	.49
I5 I can read the signage	5.7	.46
Behavior	(.821)	

B1 Staying longer	6.4	.49
B2 Spending more	5.7	.64
B3 I would recommend this place to my friends or others	5.8	.87
B4 I would like to dine out at this coffee shop again	5.8	.87
B5 I would say positive things about this place to others	6.4	.66
Preference	(.895)	I
R1 The appealing is attractive	6.4	.49
R2 I can do many activities here instead of drinking coffee	5.9	.54
R3 This place is comfortable either alone or group meeting	5.7	.46
R4 I came here because other people recommendation	5.5	.81
R5 I came here because I want to try new place.	5.1	1.14

4. Discussion

As stated by Jang the limited space encourages Koreans to choose coffee shop as gathering and meeting place than their house [8]. Coffee shop in Korea has many functions than only as a place to drink. In a coffee shop, ambience is a part of the atmosphere, which not only consists of the physical layout but also the total environment, including sensory. OK Dabang has fusion looks which combines the vintage and local Korean traditional environment; sitting on the floor. Conversely, KAVAN Espresso's decoration is parallel to the current industrial contemporary design concept with modern and classy looks. The results from the Semantic Equation Model (SDM) and Structural Equation Model (SEM) show that there are factors contributing to the customers' preferences upon selecting the coffee shop. As argued by Kotler the atmosphere of the place is more influential than the product itself in the purchase decision [21]. The six factors found from the factor analysis were examined and the relationship between the factors has shown that the customers have their own preference, which emphasizes more on the impression of the physical environment. According to the reliability test and literature review, it was found out that the variables were nearly accurate and changed according to the subject of study.

The six factors found were tested by using the reliability and Cronbach alpha that resulted several constructs to develop. Therefore, the hypotheses of the research are as proposed:

 Ambience, atmosphere and layout were related to the customer's impression, enhancing the physical environmental factor. The impression has direct connection to customer's behavioral intention and preferences.

2) Hedonic and emotion were related to the customer's behavioral intention and resulting a direct link towards preference.

	Factor	Eigenvalue	Extracted	Factor Name	Correlated	α
			Variance		Item – Total	
	Loadings				Correlation	
A1	.875	3.834	8.166	Ambience	.544	.841
A2	.871				.533	
A3	.89				.667	
A4	.81				.621	
At1	.865	7.645	19.191	Atmosphere	.641	.733
At2	.86				.542	
At3	.809				.621	
L1	.76	4.751	11.989	Layout	.501	.632
L2	.838				.673	
L3	.654				.542	
L4	.669				.604	
H1	.882	5.887	14.230	Hedonic	.642	.689
H2	.871				.630	
H3	.89				.641	
E1	.763	2.752	6.528	Emotion	.664	.845
E2	.765				.892	
E3	.777				.802	
E4	.709				.680	
I1	.75	10.968	29.278	Impression	.900	.791
I2	.657				.816	
I3	.788				.620	
I4	.768				.639	
15	.65				.985	
B1	.897	1.725	4.703	Behavior	.607	.790
B2	.901				.704	
B3	.866				.823	
B4	.801				.772	
B5	.821				.644	
R1	.772	1.573	3.859	Preferences	.568	.783
R2	.723				.659	
R3	.856				.683	
R4	.768				.542	
R5	.890				.710	
Total	Variance		97.945			

Table 4: Results of factor analysis and reliability test of the constructs

Paths	Standardized	t-Value	Hypothesis
	estimate		
Ambience→	0.703	11.067	Supported
Impression			
Atmosphere \rightarrow	0.543	8.67	Supported
Impression	0.100*	2.070*	a
Layout →	0.189*	3.078*	Supported
Impression			
Hedonic →	0.042	0.566	Not Supported
Behavior			
Emotion \rightarrow	0.18**	2.898**	Supported
Behavior			
Impression \rightarrow	0.24	3.106	Supported
Behavior			
Impression \rightarrow	0.44	0.567	Supported
Preference	0.655	0.077	
Behavior →Preference	0.655	8.977	Supported

Table 5 : The path parameter	ter	amete	para	path	Ine	5:	able	1:
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According to the results and findings, there are direct and indirect relationships between the factors that lead to the customers' preferences in selecting the coffee shops. This research is focusing on the physical environment of the coffee shops in analyzing the factors of customers' preferences. It is determined that the physical environment has relationship with the customers' preferences upon selecting the coffee shops. The relationship is defined as customer's impression and customer's behavioral intention.

5. Conclusion

According to the case study and methodology practiced to determine this objective, there were fifteen pairwise attributes before the factor analysis clustered it. Distributed questionnaire gave a result on the most preferred perception about the coffee shops; focusing on the architectural features or physical environment. Customers' perceptions that were measured through the attributes consideration by using Semantic Differential Method

(SDM) shows that for both coffee shops, the factors influenced their perception were different but emphasis was put more on their cognition and emotions. Taking a coffee shop as the case study, this research proposed the idea of emphasizing the relationship between the customers' impressions and behavioral attentions towards the physical environment that could give the impact on the customers' preferences and re-visiting the place. However, this study is subject to several limitations such as; the constructs of the physical environment were taken from previous research, which do not specifically focus on coffee shop. Moreover, the constructs of the psychological dimension are also taken from previous research that focuses on restaurant. Due to the limited existing constructs, the constructs applied can be modified for future research. The constructs of the impression and preference variables were employed based on the root of this study; to find the perceived value of a coffee shop that associated with customer's judgments. Furthermore, nowadays there is a trend in coffee shop design to provide an alternate space for customers to feel the space as more than a place to drink. Understanding the factors that involve the consideration of the customers may increase the possibility of best practice design. This study implicates that the positive impression of the customers at the first visit, may lead to the positive judgments; behavioral intention. They will recognize the coffee shop as a memorable and functional place and ready to promote positive word-of-mouth and become their preference for next visit. Apparently, the physical environment factors need to satisfy a pleasant perceived senses to the customer, involving sight, smell, hearing, touch and obviously the taste, as customer easily remember a surrounding that has impact to them.

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